



## EXECUTIVE SUMMARY FORM

### CONTACT INFORMATION

<b>Borrower's Name &amp; Social Security #</b>	
<b>Address</b>	
<b>City / State / Zip Code</b>	
<b>Phone #</b>	
<b>Fax #</b>	
<b>Email Address</b>	
<b>Project Name</b>	
<b>Type of Financing Requested</b>	
<b>Amount of Financing Requested</b>	
<b>Purpose of Loan</b>	
<b>Schedule of "Use of Proceeds"</b>	
<b>Amount of Down Payment (if Purchase)</b>	
<b>Loan to Value Ratio</b>	
<b>Debt Service Coverage Ratio</b>	

### PROPERTY DESCRIPTION

<b>Type of Real Estate</b>	
<b>Location of Real Estate</b>	
<b>Year Borrower Purchased Property</b>	
<b>Age of Property</b>	
<b>Square Footage/Acres of Property</b>	
<b>Amount Borrower Paid for Property</b>	
<b>Borrower's Total Cash Spent on Property to date i.e. Improvements/entitlements</b>	
<b>Borrower's Current Equity in Property</b>	
<b>List of all liens/mortgage or Back Taxes against Property</b>	
<b>Percentage of Property Occupied</b>	
<b>As-Is Value of Collateral</b>	
<b>After-Completion Value ("by using only these funds")</b>	



<b>ADDITIONAL COLLATERAL</b>	
<b>Property Type</b>	
<b>Address</b>	
<b>City / State / Zip Code</b>	
<b>Value of Property</b>	
<b>1<sup>st</sup> Lien Balance</b>	
<b>2<sup>nd</sup> Lien Balance</b>	

<b>BORROWER'S DESIRED LOAN TERMS</b>	
<b>Loan Term</b>	
<b>Interest Rate</b>	
<b>Origination Points</b>	
<b>Summary of the project and what borrower is looking for including any special issues, problems or needs</b>	

<b>INFORMATION ABOUT PROPOSED BORROWER</b>	
<b>Type of Entity</b>	
<b>Credit Score</b>	
<b>Borrower's Occupation</b>	
<b>Prior Project Experience</b>	
<b>Net Worth or Financial Strength of Primary Principals, excluding this project, in US Dollars</b>	
<b>Primary Principal's last 3 years' average monthly income</b>	
<b>Exit Strategy</b>	
<b>What has been done thus far to Secure financing?</b>	
<b>Any other information to help understand the project.</b>	