

# Loan Proposal Summary

I need the following information only to screen your deal. Also, please send me a full package or Executive Summary if you have it. Please email this Form and your Package. Email address below.

1. What is the loan type? Purchase, Rate/Term Refinance, Cash-Out \_\_\_\_\_
2. Owner Occupied or Investment. \_\_\_\_\_ What percentage does owner occupy?  
\_\_\_\_\_
3. Number of units? \_\_\_\_\_
4. Full Doc or Stated Loan Request \_\_\_\_\_
5. Mid Range Credit Score of the Borrower(s) \_\_\_\_\_
6. Business loan or Business and Property loan. \_\_\_\_\_
7. Construction or renovations desired \_\_\_\_\_
8. Have there been any recent renovations or is this newly constructed? \_\_\_\_\_  
And what date was this constructed or renovated? \_\_\_\_\_
9. What is the loan amount requested? \_\_\_\_\_
10. What LTV is requested? \_\_\_\_\_ What CLTV is requested? \_\_\_\_\_
11. What is the property type? ...multifamily, mixed use, retail, warehouse, storage facility, light industrial, office, hotel, gas station, etc \_\_\_\_\_
12. What loan term is the borrower requesting? \_\_\_\_\_
13. Are there any environmental concerns? \_\_\_\_\_
14. Is there anything special about this loan? \_\_\_\_\_

Please answer all of these questions and I will be happy to help you.

Name:	
Company:	
Address:	
City, State, Zip:	
Phone:	
Fax:	
Email:	

**Mike Gartside**

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