

I need the following information only to screen your deal. Please do not send me a full package or Executive Summary.

1. What is the loan type? Purchase, Rate/Term Refinance, Cash-Out _____
2. Owner Occupied or Investment. _____ What percentage does owner occupy?

3. Number of units? _____
4. Full Doc or Stated Loan Request _____
5. Mid Range Credit Score of the Borrower(s) _____
6. Business loan or Business and Property loan . _____
7. Construction or renovations desired _____
8. Have there been any recent renovations or is this newly constructed? _____
And what date was this constructed or renovated? _____
9. What is the loan amount requested? _____
10. What LTV is requested? _____ What CLTV is requested? _____
11. What is the property type? ...multifamily, mixed use, retail, warehouse, storage facility, light industrial, office, hotel, gas station, etc _____
12. What loan term is the borrower requesting? _____
13. Are there any environmental concerns? _____
14. Is there anything special about this loan? _____

Please answer these questions and I will be happy to help you.
Rachael

Name:	
Company:	
Address:	
City, State, Zip:	
Phone:	
Fax:	
Email:	

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